Al in manufacturing: turning opportunity into strength for EU

Chris Decubber, EFFRA

AIM-NET Networking Event

24 May 2023



Made in Europe Partnership story line



FP7



FOF 2020









Call 2021

CL4-2021-TT-01-01: Al enhanced robotics system for smart manufacturing (IA)

CL4-2021-TT-01-02: Zero-defect manufacturing towards zero-waste (IA)

CL4-2021-TT-01-03: Laser-based technologies for green manufacturing (RIA)

CL4-2021-TT-01-05: Manufacturing technologies for bio-based materials (RIA)

CL4-2021-TT-01-07: Artificial Intelligence for sustainable, agile manufacturing (IA)

CL4-2021-TT-01-08: Data-driven Distributed Industrial Environments (IA)





Call 2022

CL4-2022-TT-01-01: Rapid reconfigurable production process chains (IA)

CL4-2022-TT-01-02: Products with complex functional surfaces (RIA)

CL4-2022-TT-01-03: Excellence in distributed control and modular manufacturing (RIA)

CL4-2022-TT-01-04: Intelligent work piece handling in a full production line (RIA)

CL4-2022-TT-01-06: ICT Innovation for Manufacturing Sustainability in SMEs (I4MS2) (IA)

CL4-2022-TT-01-07: Digital tools to support the engineering of a Circular Economy (RIA)

Structured Wiki / Factories of the Future Partnership - Made in Europe Partnership

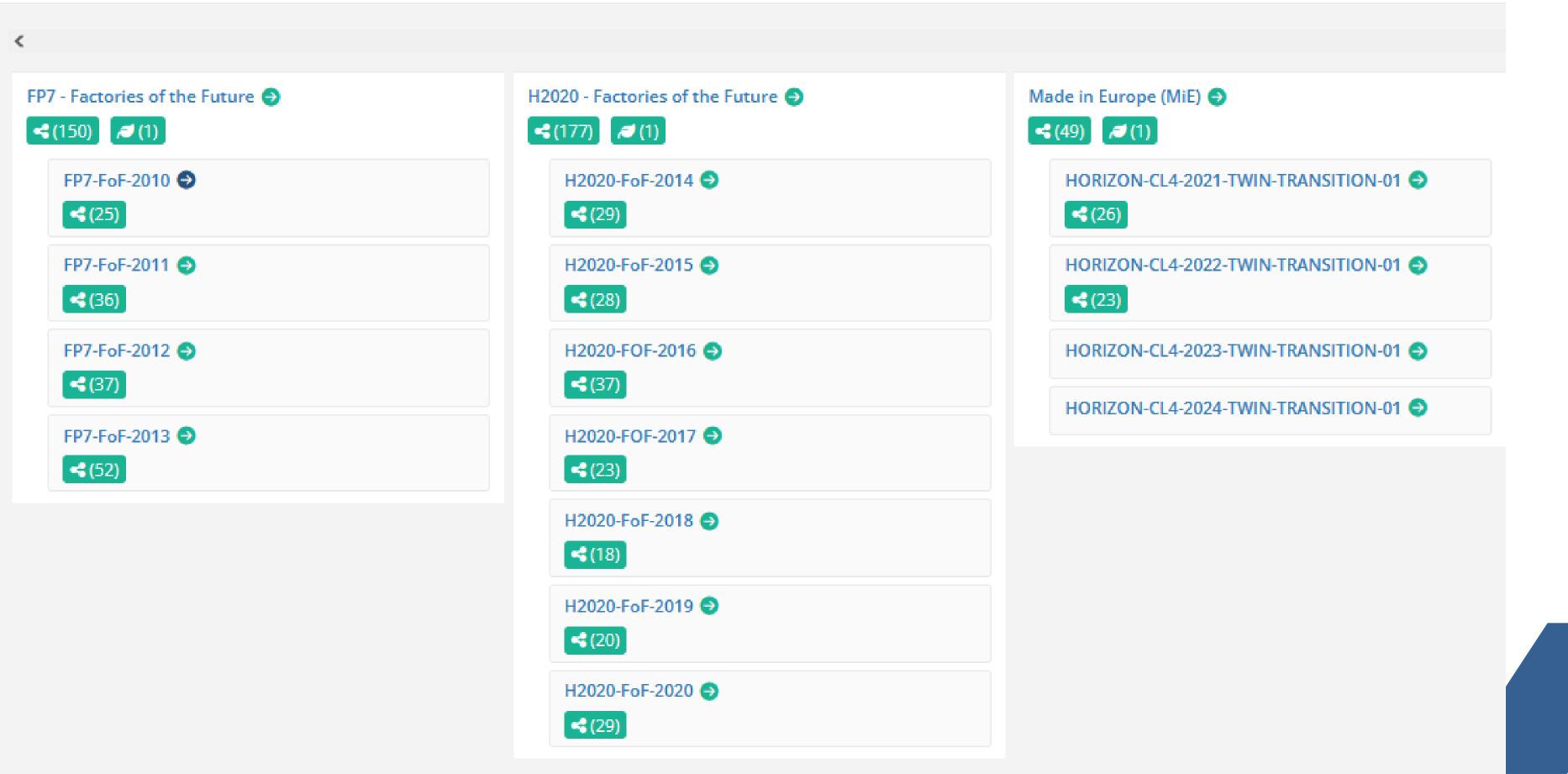
Factories of the Future Partnership - Made in Europe Partnership

★ Mapped projects (376)

★ Mapped results (3) Key content

■ Mapped results (4) Key content

■ Mapped

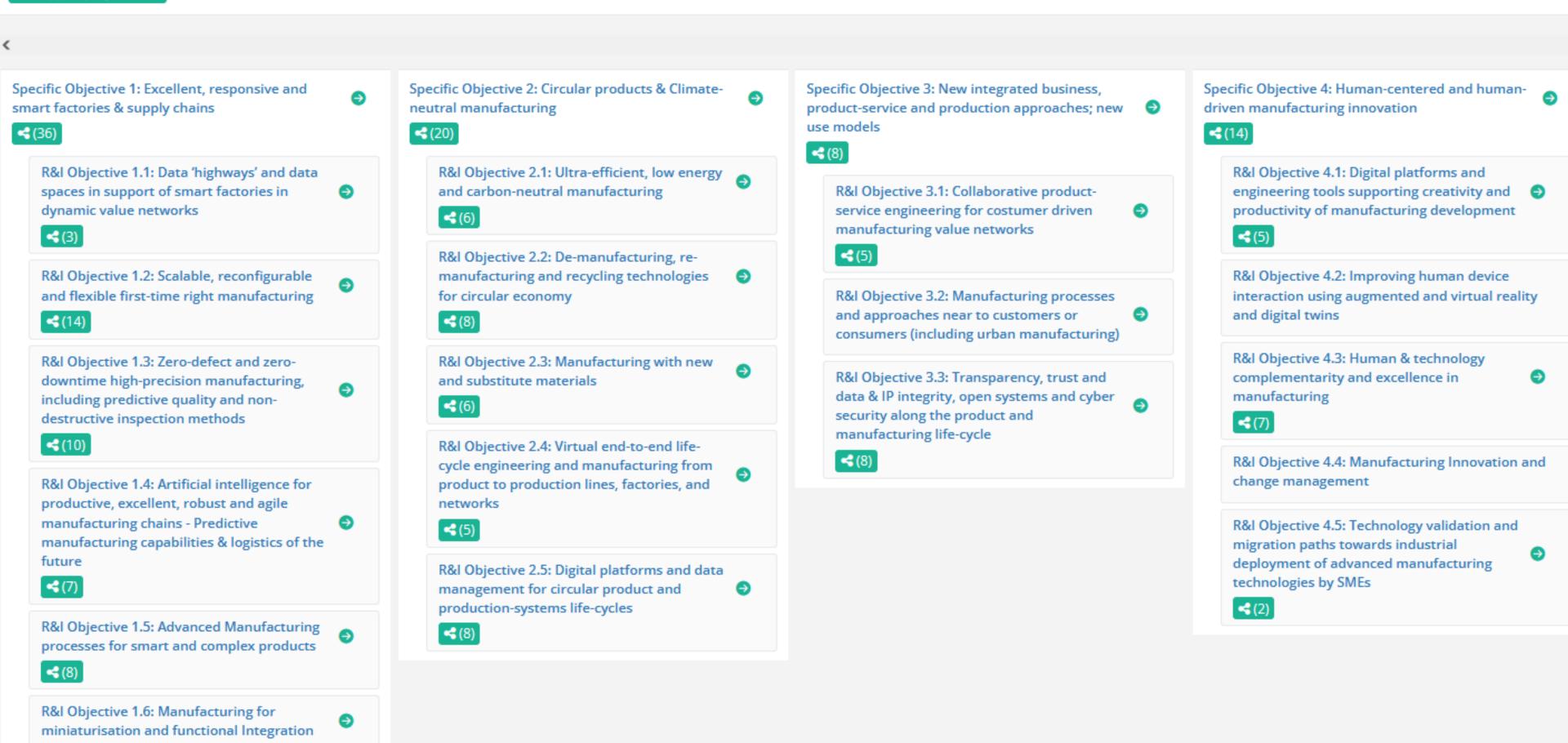


MiE SRIA R&I Priorities

Mapped projects (49)

< (9)

Portfolio analysis - allocation of MiE call topics to SRIA R&I Objectives



Toggle all information ▼

EU-Japan Al

EU-Japan.AI | Advancing Collaboration and Exchange of Knowledge Between the EU and Japan for AI-Driven Innovation in Manufacturing

01-01-2021 - 31-10-2022

2: 2

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knowlEdge | Towards AI powered manufacturing services, processes, and products in an edge-to-cloud-knowlEdge continuum for humans [in-the-loop]

01-01-2021 - 31-12-2023

7: 29

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AI-PROFICIENT | Artificial Intelligence for improved PROduction efFICIEncy, quality and maiNTenance

01-11-2020 - 31-10-2023

a: 1

Show more information ▼



XMANAI | Explainable Manufacturing Artificial Intelligence

01-11-2020 - 30-04-2024

2: 9

Show more information ▼



ASSISTANT | leArning and robuSt deciSion Support systems for agile mANufacTuring environments

01-11-2020 - 31-10-2023

2: 24

Show more information ▼



TEAMING.AI | Human-AI Teaming Platform for Maintaining and Evolving AI Systems in Manufacturing

01-01-2021 - 31-12-2023

2: 17

Show more information ▼



STAR | Safe and Trusted Human Centric Artificial Intelligence in Future Manufacturing Lines

01-01-2021 - 31-12-2023

2: 27

Show more information -



MAS4AI | Multi-Agent Systems for Pervasive Artificial Intelligence for assisting Humans in Modular Production Environments

01-10-2020 - 30-09-2023

3: 17 | **3**: 2

Show more information ▼



COALA | COgnitive Assisted agile manufacturing for a LAbor force supported by trustworthy Artificial Intelligence

01-10-2020 - 30-09-2023

3: 37 | **3**: 4

Show more information ▼

ICT-38-2020 Artificial intelligence for manufacturing





Toggle all information ▼



AI-PRISM | AI Powered human-centred Robot Interactions for Smart Manufacturing

01-10-2022 - 30-09-2025

Show more information -



Fluently | Fluently - the essence of human-robot interaction

01-06-2022 - 31-05-2025

Show more information -



CONVERGING | Social industrial collaborative environments integrating AI, Big Data and Robotics for smart manufacturing

01-09-2022 - 31-08-2026

②: 4

Show more information -



COGNIMAN | COGNITIVE Industries for smart MANufacturing (COGNIMAN)

01-01-2023 - 31-12-2026

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HORIZON-CL4-2021-TWIN-TRANSITION-01-01: Al enhanced robotics system for smart manufacturing (IA) (4 projects)



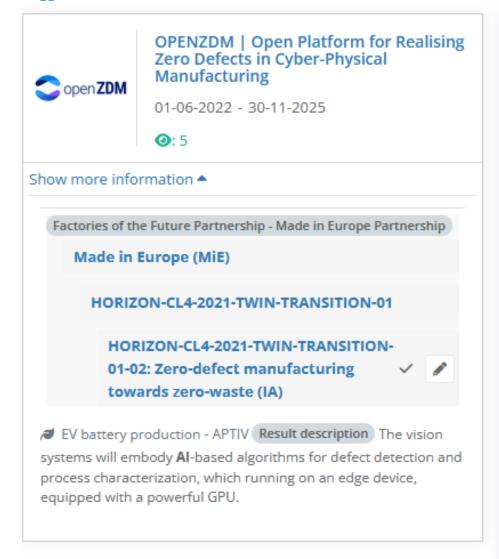


HORIZON-CL4-2021TWIN-TRANSITION-0102: Zero-defect manufacturing towards zero-waste (IA) (6 projects)





Toggle all information -





Platform-ZERO | Customizable AI-based in-line process monitoring platform for achieving zero-defect manufacturing in the PV industry

01-01-2023 - 31-12-2026

②: 4

Show more information -

Factories of the Future Partnership - Made in Europe Partnership

Made in Europe (MiE)

HORIZON-CL4-2021-TWIN-TRANSITION-01

HORIZON-CL4-2021-TWIN-TRANSITION-

01-02: Zero-defect manufacturing towards zero-waste (IA)

Title Customizable Al-based in-line process monitoring platform for achieving zero-defect manufacturing in the PV industry

Description This includes four research centers and one university with a strong knowledge in the development of spectroscopic methodologies (IREC, HZB), imaging (AIT), device optoelectronic assessment (UPO), Al analysis



ENGINE | Zero-defect manufacturing for green transition in Europe

01-06-2022 - 31-05-2025

Show more information -

Factories of the Future Partnership - Made in Europe Partnership

Made in Europe (MiE)

HORIZON-CL4-2021-TWIN-TRANSITION-01

HORIZON-CL4-2021-TWIN-TRANSITION-01-02: Zero-defect manufacturing towards zero-waste (IA)

Organisation AEONX AI



Examples of relevant past/ongoing projects





Circular TwAIn | AI Platform for Integrated Sustainable and Circular Manufacturing

01-07-2022 - 30-06-2025

@:3

Show more information ▼



AIDEAS | AI Driven industrial Equipment product life cycle boosting Agility, Sustainability and resilience

01-10-2022 - 30-09-2025

Show more information -



s-X-AIPI | self-X Artificial Intelligence for European Process Industry digital transformation

01-05-2022 - 30-04-2025

②: 1

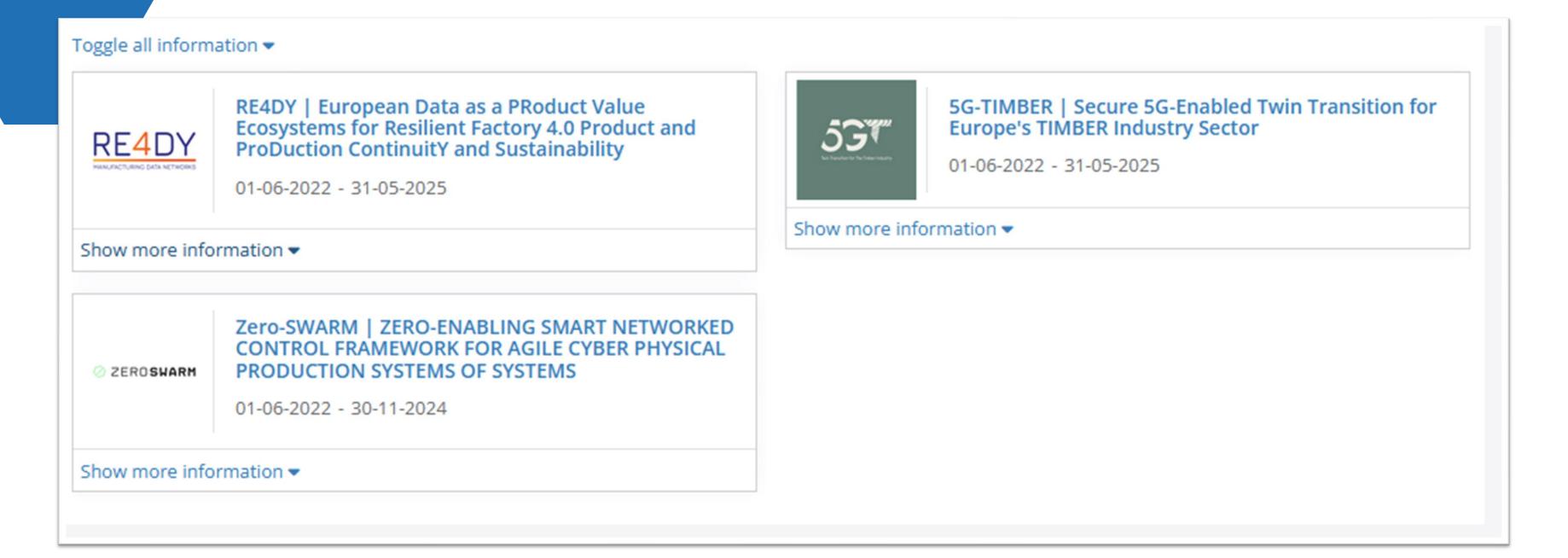
Show more information -

HORIZON-CL4-2021-TWIN-TRANSITION-01-07: Artificial Intelligence for sustainable, agile manufacturing (IA)





Examples of relevant past/ongoing projects







HORIZON-CL4-2021-TWIN-TRANSITION-01-08: Data-driven Distributed Industrial Environments (IA)

Examples

Toggle all information ▼



RE4DY | Europea Ecosystems for R ProDuction Cont

01-06-2022 - 31-05

Show more information ▼

ZEROSWARM

Zero-SWARM | Z CONTROL FRAMI PRODUCTION SY

01-06-2022 - 30-11

Show more information ▼

Toggle all information -



RE4DY | European Data as a PRoduct Value Ecosystems for Resilient Factory 4.0 Product and ProDuction ContinuitY and Sustainability

01-06-2022 - 31-05-2025

Show more information -

Factories of the Future Partnership - Made in Europe Partnership

Made in Europe (MiE)

HORIZON-CL4-2021-TWIN-TRANSITION-01

HORIZON-CL4-2021-TWIN-TRANSITION-01-08: Datadriven Distributed Industrial Environments (IA)





Description core concept to facilitate the implementation of digital continuity across

digital threads, data spaces, digital twin workflows and AI/ML/Data pipelines.







Toggle all information -



ONE4ALL | Agile and modular cyber-physical technologies supported by data-driven digital tools to reinforce manufacturing resilience

01-01-2023 - 31-12-2026

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Factories of the Future Partnership - Made in Europe Partnership

Made in Europe (MiE)

HORIZON-CL4-2022-TWIN-TRANSITION-01

HORIZON-CL4-2022-TWIN-TRANSITION-01-03: Excellence in distributed control and modular manufacturing (RIA)



Description In addition, the physical modules and the processes addressed by those will be replicated digitally through data-driven digital twins and controlled by a selflearning Al-based distributed and multidisciplinary



MARS | Manufacturing Architecture for Resilience and Sustainability

01-01-2023 - 31-12-2026

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Factories of the Future Partnership - Made in Europe Partnership

Made in Europe (MiE)

HORIZON-CL4-2022-TWIN-TRANSITION-01

HORIZON-CL4-2022-TWIN-TRANSITION-01-03: Excellence in distributed control and modular manufacturing (RIA)





Description The MARS project aims to remedy to both issues by enabling SMEs to access advanced European breakthrough innovations in the field of Al-driven digital manufacturing processes and enter into process chains

HORIZON-CL4-2022-TWIN-TRANSITION-01-03: Excellence in distributed control and modular manufacturing (RIA) (4 projects)







Toggle all information •



ALICIA | Assembly Lines In CirculAtion – smart digital tools for the sustainable, human-centric and resilient use of production resources

01-01-2023 - 31-12-2025

Show more information -

Factories of the Future Partnership - Made in Europe Partnership

Made in Europe (MiE)

HORIZON-CL4-2022-TWIN-TRANSITION-01

HORIZON-CL4-2022-TWIN-TRANSITION-01-07: Digital tools to support the engineering of a Circular Economy

(RIA)

Description The innovations behind ALICIA include a machine-readable ontology for mapping factory owner requirements, an **Al**-matchmaking engine for combining incumbent factory assets with second-hand assets coming

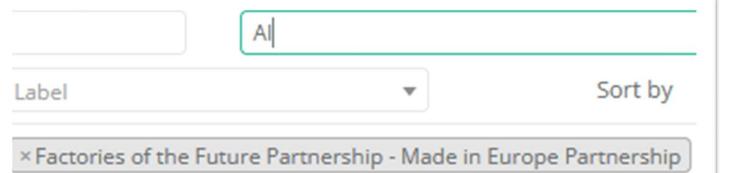


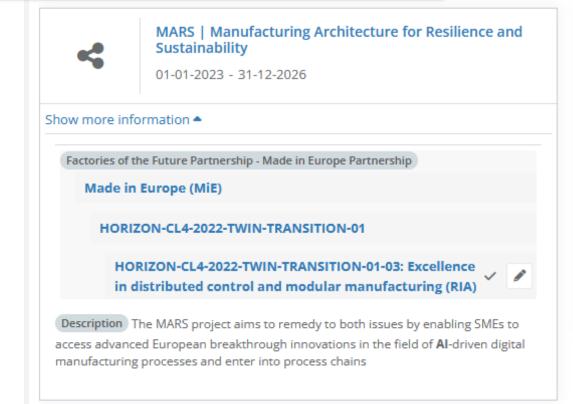


HORIZON-CL4-2022-TWIN-TRANSITION-01-07: Digital tools to support the engineering of a Circular Economy (RIA) (5 projects)













Platform-ZERO | Customizable Al-based in-line process monitoring platform for achieving zero-defect manufacturing in the PV industry

01-01-2023 - 31-12-2026

②: 4

Show more information -

Factories of the Future Partnership - Made in Europe Partnership

Made in Europe (MiE)

HORIZON-CL4-2021-TWIN-TRANSITION-01

HORIZON-CL4-2021-TWIN-TRANSITION-01-02: Zero-defect manufacturing towards zero-waste (IA)

Title Customizable Al-based in-line process monitoring platform for achieving zerodefect manufacturing in the PV industry

Description This includes four research centers and one university with a strong knowledge in the development of spectroscopic methodologies (IREC, HZB), imaging (AIT), device optoelectronic assessment (UPO), Al analysis



DiCiM | Digitalised Value Management for Unlocking the potential of the Circular Manufacturing Systems with integrated digital solutions

01-01-2023 - 31-12-2026

Show more information -

Factories of the Future Partnership - Made in Europe Partnership

Made in Europe (MiE)

HORIZON-CL4-2022-TWIN-TRANSITION-01

HORIZON-CL4-2022-TWIN-TRANSITION-01-07: Digital tools to support the engineering of a Circular Economy 🗸 🥒 (RIA)

Description to bring about the development of the full demonstrator of DiCiM, a set of integrated digital solutions that makes use of Internet of Things (IoT), Machine Learning (ML) based Artificial Intelligence (AL



ONE4ALL | Agile and modular cyber-physical technologies supported by data-driven digital tools to reinforce manufacturing resilience

01-01-2023 - 31-12-2026

Show more information -

Factories of the Future Partnership - Made in Europe Partnership

Made in Europe (MiE)

HORIZON-CL4-2022-TWIN-TRANSITION-01

HORIZON-CL4-2022-TWIN-TRANSITION-01-03: Excellence in distributed control and modular manufacturing (RIA)



Description In addition, the physical modules and the processes addressed by those will be replicated digitally through data-driven digital twins and controlled by a selflearning Al-based distributed and multidisciplinary



CONVERGING | Social industrial collaborative environments integrating AI, Big Data and Robotics for smart manufacturing

01-09-2022 - 31-08-2026



Show more information -

Factories of the Future Partnership - Made in Europe Partnership

Made in Europe (MiE)

HORIZON-CL4-2021-TWIN-TRANSITION-01

HORIZON-CL4-2021-TWIN-TRANSITION-01-01: AI enhanced robotics system for smart manufacturing (IA)

Title Social industrial collaborative environments integrating AI, Big Data and Robotics for smart manufacturing

Description Reason: Analyze the production system status and autonomously



Call 2023

CL4-2023-TT-01-02: High-precision OR complex product manufacturing — potentially including the use of photonics (included reference to AI)

CL4-2023-TT-01-04: Factory-level and value chain approaches for remanufacturing

CL4-2023-TT-01-07: Achieving resiliency in value networks through modelling and Manufacturing as a Service

CL4-2023-TT-01-08: Foresight and technology transfer for Manufacturing As A Service

Call 2024

CL4-2024-TT-01-01: Bio-intelligent manufacturing industries

CL4-2024-TT-01-03: Manufacturing as a Service: Technologies for customised, flexible, and decentralised production on demand

CL4-2024-TT-01-05: Technologies/solutions to support circularity for manufacturing

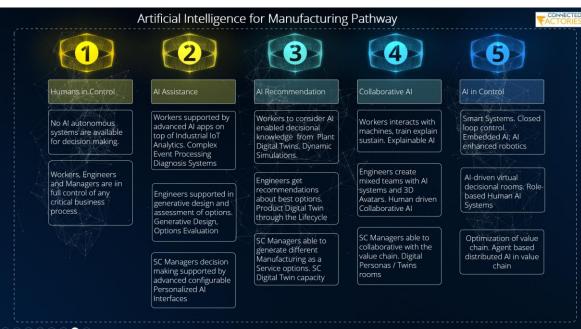






- i. Machine Vision and Robotics, very related to the Smart Autonomous Factory CF1 pathway
- ii. Embedded Al in Products (Smart Products), very related to the Collaborative Product-Service CF1 pathway
- iii. Machine Learning and Knowledge Discovery, very related to 5V Big Data repositories typical of the Hyperconnected Factories CF1 pathway
- iv. Al Forecasting and Prediction, applicable to all CF1 pathways and related to the Foresee cluster of projects
- v. Al Diagnosis and Maintenance, applicable to all CF1 pathways and related to the forZDM cluster of projects
- vi. Recommendation and Decision Support Systems, applicable again to all CF1 pathways in the presence of Human users and related to the ICT-38 Al4Manufacturing cluster of projects

These enablers are not to be meant as horizontal rows of a matrix, but as inspiration examples on how Al can support manufacturing processes. Regarding the five levels of maturity, we decided to focus on one precise aspect of the adoption of Al in Manufacturing (focus on Smart Autonomous Factories of the Future): the level of autonomy in the Human-Al interaction. The reference model is the Level-0 Level-5 Model of Autonomy of







Artificial Intelligence for Manufacturing Pathway





Humans in Control

No Al autonomous systems are available for decision making.

Workers, Engineers and Managers are iin full control of any critical business process



Al Assistance

Workers supported by advanced AI apps on top of Industrial IoT Analytics. Complex Event Processing Diagnosis Systems

Engineers supported in generative design and assessment of options. Generative Design, Options Evaluation

SC Managers decision making supported by advanced configurable Personalized Al Interfaces



Al Recommendation

Workers to consider Al enabled decisional knowledge from Plant Digital Twins, Dynamic Simulations.

Engineers get recommendations about best options. Product Digital Twin through the Lifecycle

SC Managers able to generate different Manufacturing as a Service options. SC Digital Twin capacity



Collaborative Al

Workers interacts with machines, train explain sustain. Explainable Al

Engineers create mixed teams with Al systems and 3D Avatars. Human driven Collaborative Al

SC Managers able to collaborative with the value chain. Digital Personas / Twins rooms



Al in Control

Smart Systems. Closed loop control. Embedded AI; AI enhanced robotics

Al-driven virtual decisional rooms. Rolebased Human Al Systems

Optimization of value chain. Agent based distributed Al in value chain

Pathway to Energy Efficiency









For DENiM it is about defining the pathway for energy efficiency using digital technologies

01	Limited visibility of Energy Performance	Awareness
-----------	--	-----------

02	Process Level Energy Performance	Sense
	Monitoring	

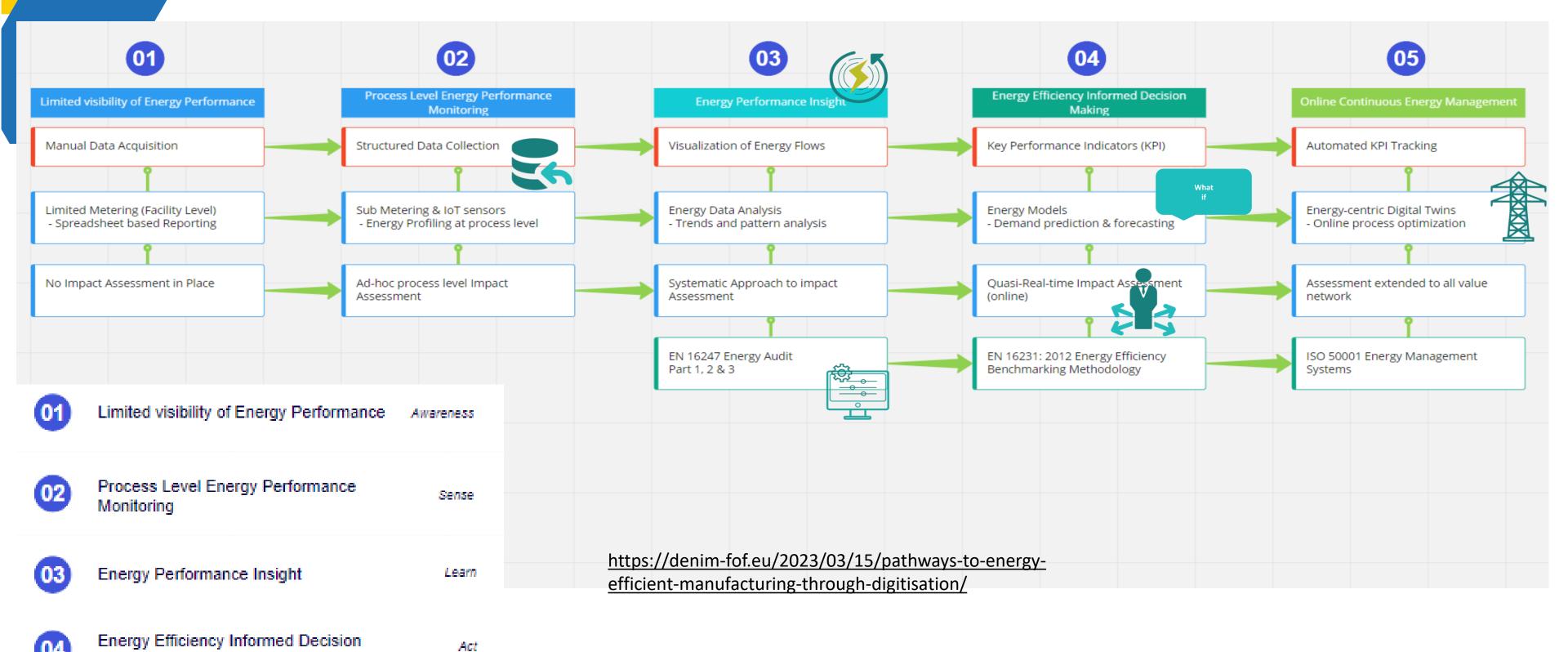
- 03 Energy Performance Insight Learn
- Energy Efficiency Informed Decision
 Act
 Making
- Online Continuous Energy
 Performance Management



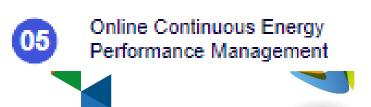








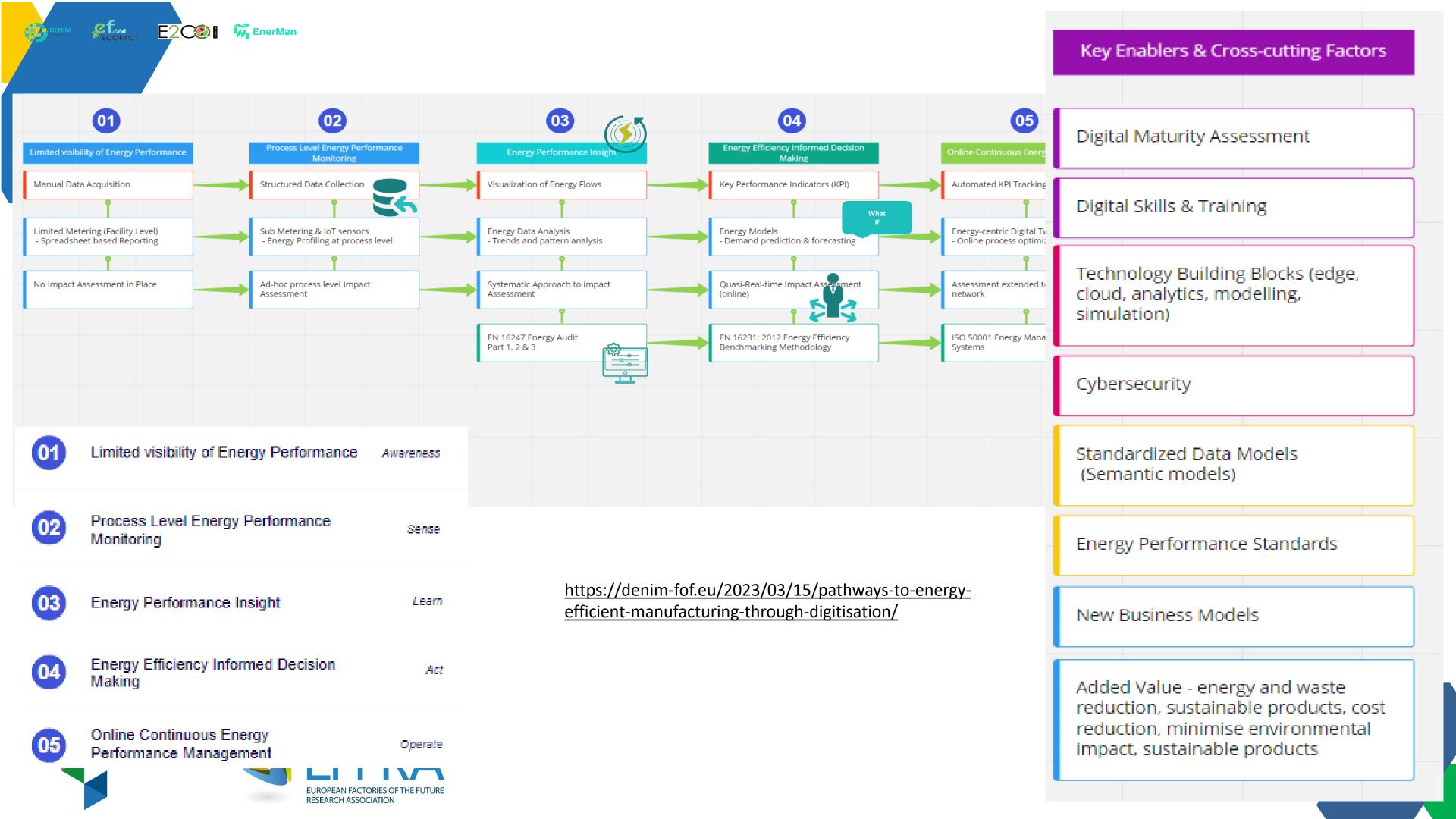
For DENiM it is about defining the pathway for energy efficiency using digital technologies



Making



Operate



WP 25-27 EFFRA Consultation - Priorities - Made in Europe and inclusive productivity: doing better (creating more added value) with less

- Excellent productive and flexible Manufacturing automation for open strategic autonomy
- Sustainable value network resilience and competitiveness through robust and flexible production technologies
- Recovering and preserving the European leadership in strategic and high value-added products
- Circular, connected manufacturing ecosystems
- The next level of circular economy through scalable, highly productive and zero-defect remanufacturing technologies
- Manufacturing with new/ limited raw materials availability
- Solutions for energy-efficiency for realising netzero discrete manufacturing processes and value chains

- Quick response service deployment for maintaining optimal manufacturing operations using trusted AI and digital twins
- Life-cycle management of manufacturing solutions and associated services for flexible, productive and sustainable manufacturing industry
- Data spaces and cloud/edge solutions for responsive and robust manufacturing
- Digitally enabled compliance and integration of innovative manufacturing solutions
- Understanding the transformation of the factory work and organisation
- Physical and cognitive augmentation of human capabilities for inclusive and socially sustainable manufacturing
- Digitally enabled upskilling, qualification and job transformation





Bio-intelligent Manufacturing

MiE General objectives



Leadership & manufacturing excellence, generating new products and new markets

European Green Deal

Circular and climate-neutral manufacturing

An Economy that Works for People and SMEs

Attractive value added manufacturing jobs

A Europe Fit for the Digital Age

Digital transformation of manufacturing industry, trusted and robust



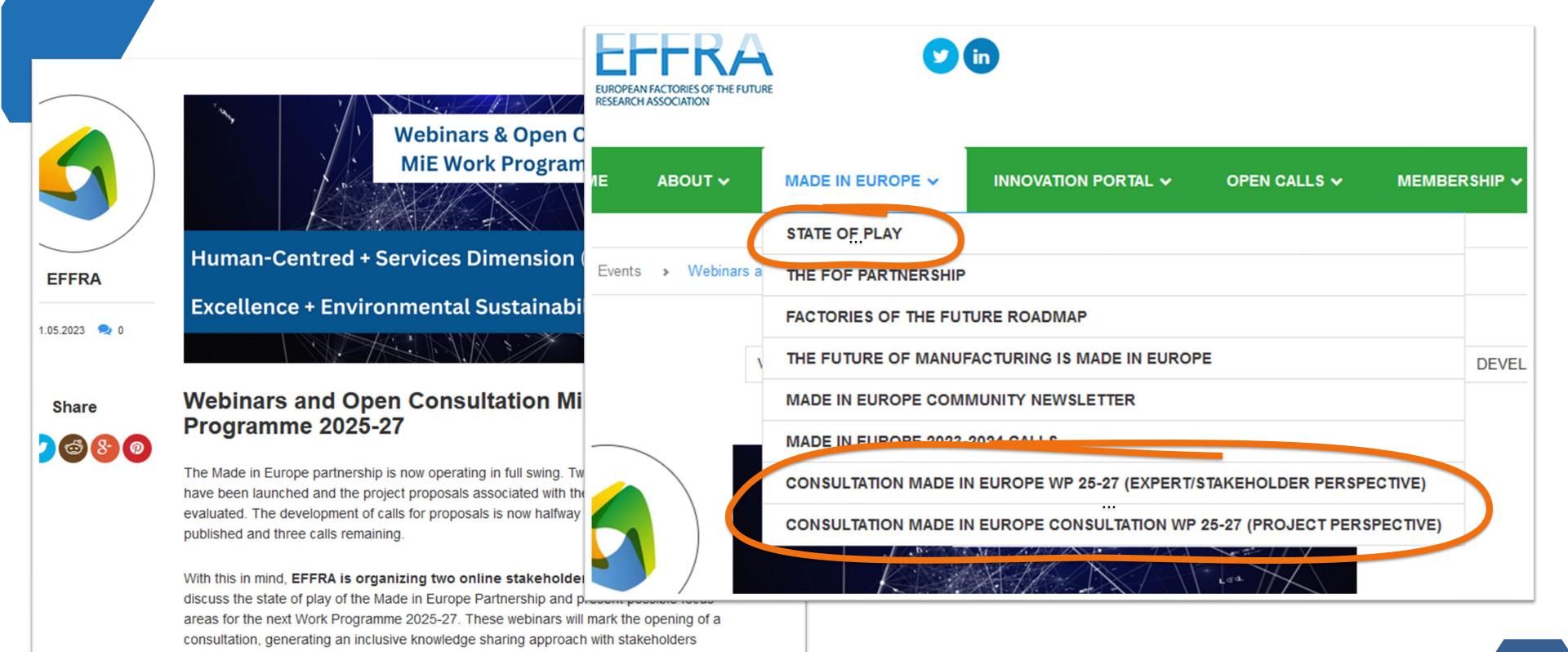
MiE Specific Objectives

- Excellent, responsive and smart factories & supply chains
- Circular products & Climateneutral manufacturing
- New integrated business, product-service and production approaches; new use models
- Human-centered and humandriven manufacturing innovation

MiE Key Technologies and Enablers

- Advanced smart material and product processing technologies, and process chains
- Smart mechatronic systems, devices and components
- Intelligent and autonomous handling, robotics, assembly and logistic technologies
- De-manufacturing, recycling technologies, and life-cycle analysis approaches
- Simulation and modelling (digital twins)
 covering the material processing level up to
 manufacturing system, and factory and value
 network level from design until recycling.
- Robust and secure industrial real-time communication technologies, and distributed control architectures and standardized equipment protocols
- Data analytics, artificial intelligence, machine learning and deployment of digital platforms for data management and sharing
- New business and new organisational approaches, including links with regulatory aspects such as safety, data ownership, and liability
- Skilled workforce
- **Standards**

How to contribute to the consultation







CONSULTATION MADE IN EUROPE WP 25-27 (EXPERT/STAKEHOLDER PERSPECTIVE)

CONSULTATION MADE IN EUROPE CONSULTATION WP 25-27 (PROJECT PERSPECTIVE)



This page concerns the consultation on the Work Programme 25-27 of the Horizon Europe Programme with respect to manufacturing research & innovation, in particular with regard to the Made in Europe Partnership.

More background to this consultation can be found here.

Please note that there is also a consultation where feedback is requested from the perspective of past or ongoing projects (see here).

Via this consultation, you are invited as an experts/stakeholder to comment and rate (in terms of importance) the suggested priorities for the WP 25-27 that are described in this document.

Your prioritisation and comments would address observations such as:

- Which priorities are key for the work programme 25-27? You can express the importance of the priorities by rating them from 0 to 100 in steps of 10.
- Please add comments to explain why a priority matters in order to generate impact on the competetiveness and sustainability of Manufacturing in Europe.
- If the R&I Objectives were only partially addressed in the past, please describe which aspects should be addressed more specifically in the next work programme.

Please also note that:

- For this consultation, your answer to the consultation is publicly available via your profile page on the EFFRA Innovation portal.
- You can edit and refine your input at any time. You just need to save the comments when you edit your response. There is no 'final submission button'.

Access to the consultation:

First, please make sure that you are logged in on the EFFRA Innovation Portal (https://portal.effra.eu).





Consultation Made in Europe WP 25-27- Projects' perspective

More background to the consultations in preparation of the Made in Europe Partnership can be found here.

This page concerns the track that focusses on obtaining information from the **project's perspective**.

The guidance regarding the **consultation from the expert/stakeholder perspective** can be found here.

The suggested priorities for the WP 25-27 that are described in this document have been included in a taxonomy list on the EFFRA Innovation Portal.

Project representatives are requested to provide the following feedback:

- indicate the priorities to which your project has contributed most. Please only indicate the items that are really relevant (You can use the rating bar to indicate differences in the relevance)
- please add a comment that explains briefly:
 - what the project has contributed essentially
 - which future developments are in particular necessary, drawing from the (expected) outcome of your project

<u>Please note that the information that is provided by the projects is made publicly available via the respective project pages on the EFFRA Innovation Portal. Also, you can add and edit feedback in several steps, the list and editing permissions will stay available.</u>

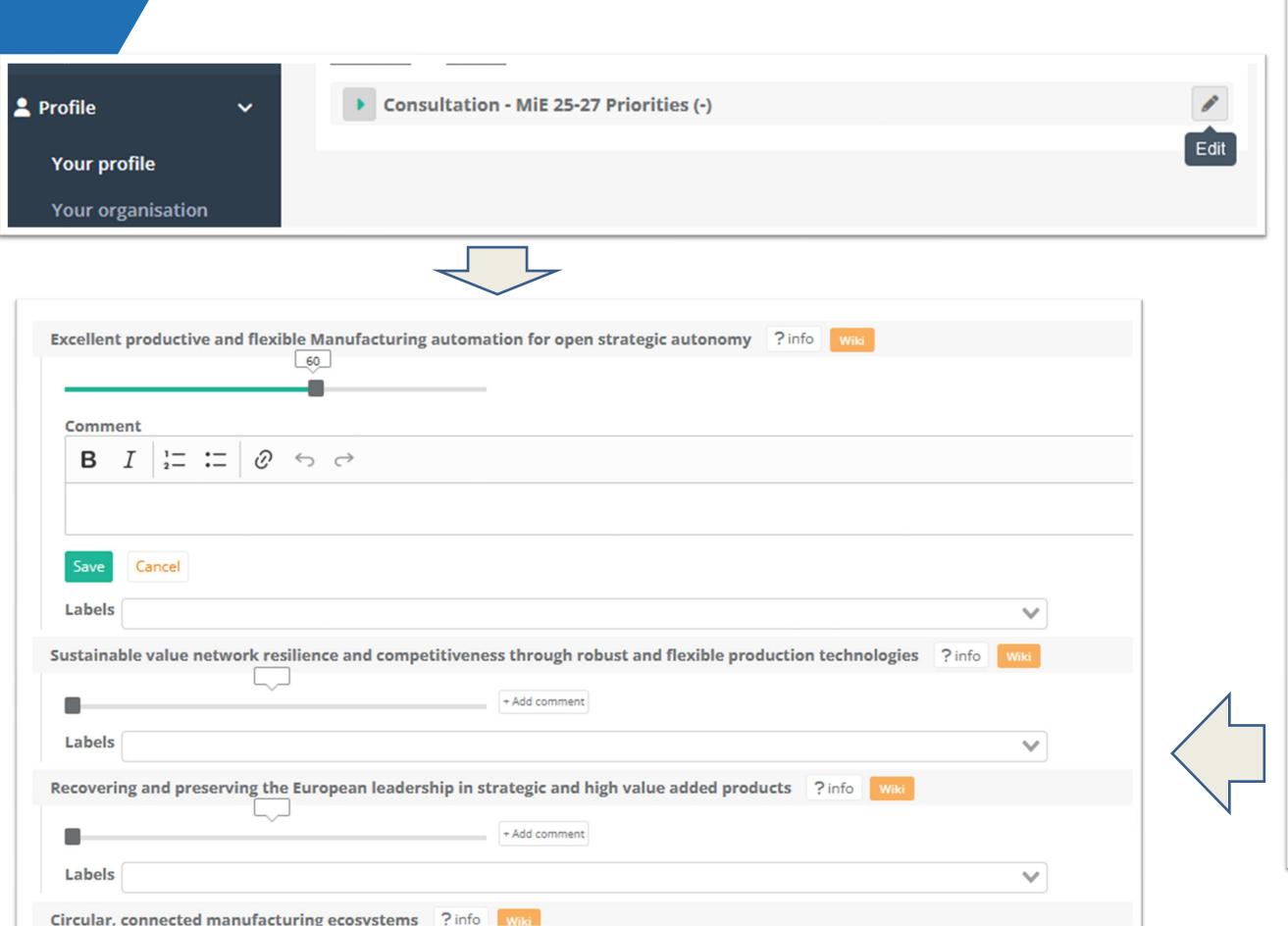
If you wish to include and promote other projects (also national and regional projects) on the EFFRA Innovation Portal, then please let us know.

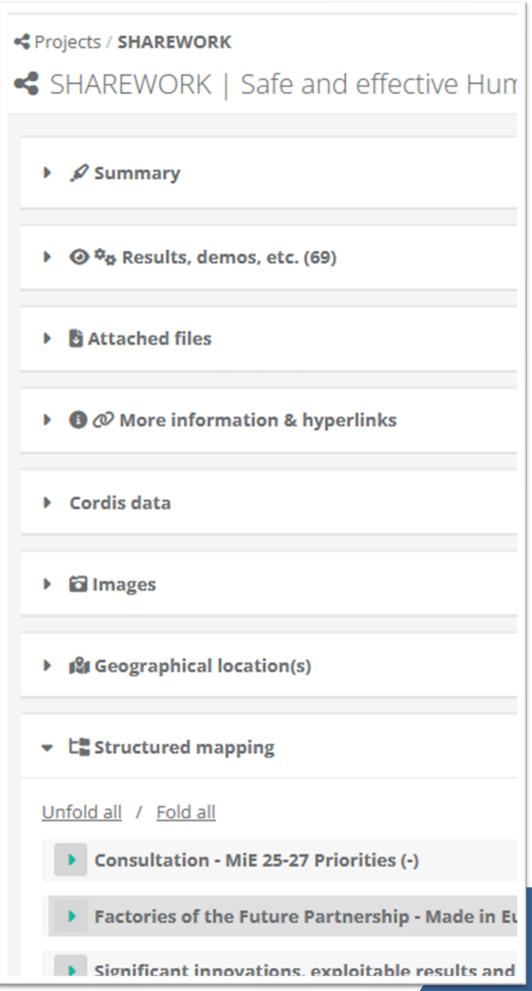
Please see the screenshot of a project page here below - the edit buttons are only available to these users that have editing permissions on the project.

Images



Contribute via your profile or via your project





THANK YOU

Contact: chris.decubber@effra.eu



